

Ownership Communication

**Farm Family** 

## Farm Succession Update

**3 CIRCLE MODEL IN-DEPTH** 

## Details

Thursday, March 23, 2017 I 9:00am - 3:30pm Hilton Garden Inn, Ottawa, Ontario

CAFA's Farm Succession Update is the premier event in Eastern Ontario on farm transition. With insights from experienced farm advisors and a unique opportunity for face-to-face networking with other farm professionals, the day will leave you feeling motivated and better equipped to help your farm clients or, if going through a transition on your own farm, in an improved position to get your plan right.

## **Discussion Topics**

Farm Management Research Results: Why Planning Matters Ashley Honsberger, M.Sc., Executive Director, Agri-food Management Institute

Family, Function & Future: Considerations for Succession Planning Catherine McCorquodale, B.Sc., M. Sc., J.D., Monteith Ritsma Phillips

Farm Family Litigation: When All Else Fails, A Report from the Trenches Donald R. Good, *B.Sc. (Agr.), LL.B., P.Ag., AGB Lawyers* 

Is the Next Generation Ready? Succession Planning and Your Legacy Darrell Wade, CAFA, FEA, Park Place Financial Millennials and Beyond: Communicating With the Next Generation of Farmers Andrew Leach, CAFA

Equalization on the Family Farm Mike D'Alessandro, *CFP®* 

Legacy Agreements Roy Machaalany, LL.M. (Tax), LL.B./LL.L, MBA, Mechanical Engineer, Sicotte Guilbault Legal Services

Tax Considerations for the Farmer Anne Van Delst, CPA, CA, LPA, Partner, GGFL

Farmland Lease Financing: Helping Farmers Meet their Goals Jeff McAllister, CPA, CA, Associate, Bonnefield



## For more information or to register, please visit www.cafanet.ca